Project Management Symposium

Virtual Agile Project Management

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Mrs. Susan Parente



Business Leadership and Academic Pursuits

25+ years of experience leading software and business development projects in the private and public sectors, including a decade of experience implementing IT projects for the DoD and other federal government agencies.



Consultant, Teacher, Author, Speaker: Program & Project Management, Agile Project Management, Risk Management (Project & IT Security)

Industry Certifications:

- Project Management (PMP)
- Agile Certified Practitioner (PMI-ACP)
- Risk Management (PMI-RMP)
- ISACA CRISC

- CSM, CSPO (Scrum Alliance)
- PSM I (Scrum.org)

(ISC)² CISSP

- SFC, SDC, SMC, SPOC, SAMC, SCT (SCRUMstudy)
- MONTCLAIR STATE

Professorship:

UNIVERSITY of VIRGINIA





Virtual Agile Project Management

- What is the value of Virtual Teams?
- What is included in a Virtual Team Charter?
- Virtual Agile Tools
- Agile Team Development: Best Practices
- Team Consensus Tools
- Managing Performance from a Distance





What Makes A Project Virtual?

Co-located Across Boundaries

- Time
- Space
- Organizational
- Cultural

Why Virtual?

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Virtual Agile Teams: The Value

- The best of the best
- Necessary in this current time
- Saves money
- Save team members' time
- Supports work-life balance





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Virtual Agile Teams: HR Management

Manage Project Team

Team management includes conflict management, problem solving and team leadership.

It also involves the following for both Individual Members and the Team:

- Meetings
- Performance
- Goals
- Managing schedules and team member interdependencies
- Methods of communication

Project Management Institute, A Guide to the Project Management Body of Knowledge, (PMBOK® Guide), - Sixth Edition, Project Management Institute 2017 2020 S3 Technologies, LLC 2024 Project Management Symposium 6



Virtual Agile Teams: Agile Team Charter

- A key element of Agile team development.
- Addresses team communications
- Answers the following:
 - Preferred methods
 - Response time for: IM, email, VM
 - Communication Escalation Procedure

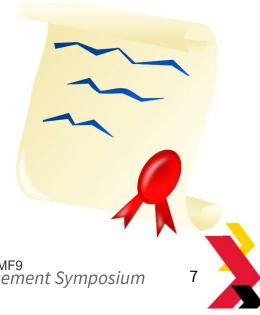


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Trust Trust starts with me!

Trust is foundational to all relationships and teams are a relationship of relationships.

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ME





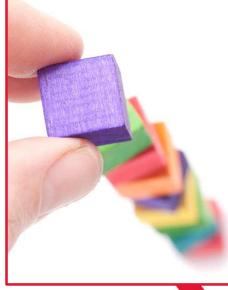


Developing Trust

Start with Self, move to Relationship, and so on, growing your capabilities for developing trust...

Stephen Covey, **5 Waves of Trust** <u>http://www.youtube.com/watch?v=HjMNWr_qqfM</u>

SELF: me and my credibility RELATIONSHIP: my behavior with others ORGANIZATION: the alignment in my organization MARKET: my organization's reputation SOCIETAL: making contributions in the world



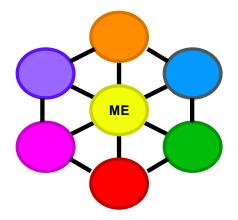
Covey, S., (2009). Short video which describes the 5 Waves of Trust from Stephen M.R. Covey's book Speed of Trust. Retrieved from <u>http://www.youtube.com/watch?v=HjMNWr_qqfM</u> Image: FreeImages Retrieved from https://www.freeimageslive.co.uk/free_stock_image/education-growing-jpg





Use the Trust Quotient to evaluate our trust level...

Trust = <u>(Credibility + Reliability + Intimacy)</u> Self-Orientation



1 Team Trust →1 Team Performance

Trusted Advisor (n.d.) The Trust Quotient and the Science Behind It, Retrieved from https://trustedadvisor.com/why-trust-matters/understanding-trust/the-trust-quotient-and-the-science- 2024 Project Management Symposium behind-it





Building Team Trust

- Build Integrity
- Be accountable
- Keep an eye out for team members
- Support & encourage team members
- "Stop and smell the roses..."
- More that just 'team building exercises'
- Realize that not everyone will be happy
- Focus on the process not the people (don't take it personally)
- Create an environment of gratitude

Trusted Advisor (n.d.) The Trust Quotient and the Science Behind It, Retrieved from https://trustedadvisor.com/why-trust-matters/understanding-trust/the-trust-quotient-and-the-science-behind-it

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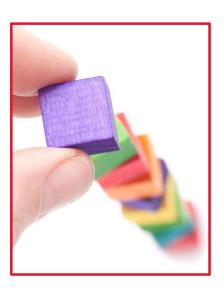


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Virtual Agile Tools

Communication Tools

Tools used for communication include:

- Hardware
 - PCs, telephony, LAN, WAN
- Software
 - many software applications used for communication
- Physical/ Media
 - paper, whiteboards, sticky notes, business cards, marketing material

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The Same but Different...

How does an Agile team develop in a virtual environment?

Create opportunities for team connection!

- An open web (video) connection
- Common workspaces (task board, water cooler, other...)
- Daily virtual stand-up meetings

Added challenge... Some team members collocated and some virtual...! *Team Development builds Team Trust!* ©







Tools for Managing Virtual Projects Virtual Communications Tool Map

Virtual	Webinar	Calendar Software	
	Con-call/ Telecon	Document Mgmt	
	Telephone	Social Media/ Blogs	
	Blackboard™	Email/ Voicemail	
SPACE People	Skype™ OpenSpace™ Cisco TelePresence™ Google Talk™	Texting SlideShare™ SharePoint™	Content
	Meeting Room	Office Space	
Collocated	Whiteboard	Calendar	
	Presentation	Message Board	
Synchronous TIME Asynchronous			
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Regular Team Meetings

• Meet daily or weekly

Weekly Communication

- Via phone or web conference
- Email communication

• Face to Face Meetings

- Quarterly is ideal
- Recommended that the team meet at least bi-annually, or annually at minimum

Using Professional Tools

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Best Practices for Virtual Agile Project Teams

Effective Decision Making over Distance

Team Consensus:

- Consensus adds value & team building
- Listen to the perspective of ALL team members, especially those who are NOT in agreement
- Address all members' concerns and modify the decision, as needed
- End result... win-win & a team creation

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Team Consensus

- Planning Poker
- Fist of Five
- Thumbs Up/ Thumbs Down
- The Delphi Technique
- •••
- Which others have you used...?







Summary Virtual Agile Projects

Review

- What is the value of Virtual Teams?
- What is included in a Virtual Team Charter?
- Name some Virtual Agile Tools...
- Agile Team Development- Best Practices
- Team Consensus Tools...
- Managing Performance from a Distance

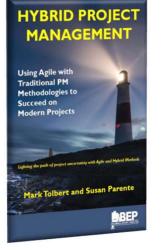


Please contact me for a signed copy...

Email me: Parente@s3-tec.com

If you would like to purchase my book!





Hybrid Project Management:

Using Agile with Traditional PM Methodologies to Succeed on Modern Projects

Find me on LinkedIn

<u>https://www.linkedin.com/in/susanparente/</u> Or join my Agile Risk Management Group





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PMI-ACP[®] Certification

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PMI-ACP[®] Certification

PMI Agile Certified Practitioner (PMI-ACP)[®]

- "PMI's Agile Certified Practitioner (PMI-ACP)[®] credential is a response to project management's increasing
- "The PMI-ACP recognizes knowledge of agile principles, practices and tools and techniques across agile methodologies." (PMI, 2014)

By earning the PMI-ACP[®], practitioners can:

- Demonstrate to employers their level of professionalism in agile principles, practices, tools and techniques.
- Increase their professional versatility in project management tools and techniques.
- Hold a certification that is more credible than existing offerings based only on exams or training.







Who should apply:

¹ If you already use agile practices or your organization is adopting agile methods, earning the PMI Agile Certified Practitioner (PMI-ACP)[®] certification will demonstrate your knowledge of and commitment to this rapidly growing approach to project management.

PMI-ACP Requirements: General Project Experience

2,000 hours working on project teams (within the last 5 years), or an active PMP[®]

Agile Project Experience

• 1500 hours working on agile project teams or with agile methodologies (within the last 3 years)

Education

21 contact hours in agile practices

Reference: PMI, *"PMI Risk Management Professional (PMI-RMP)"* Retrieved from: http://www.pmi.org/en/Certification/PMI-Risk-Management-Professional-PMI-RMP.aspx







How to Apply:

- Online at <u>www.pmi.org</u>
- More Info:
 - PMI-ACP® Handbook
 - PMI-ACP[®] Exam Content Outline
- Learn more at: <u>http://www.pmi.org/Certification/New-PMI-Agile-Certification.aspx</u>



Reference: PMI, *"PMI Risk Management Professional (PMI-RMP)"* Retrieved from: <u>http://www.pmi.org/en/Certification/PMI-Risk-Management-Professional-PMI-RMP.aspx</u>